

ADDENTAX GROUP CORP. AND SUBSIDIARIES
CONDENSED CONSOLIDATED STATEMENTS OF (LOSS) INCOME AND COMPREHENSIVE (LOSS) INCOME
(In U.S. Dollars, except share data or otherwise stated)
FOR THE THREE AND NINE MONTHS ENDED DECEMBER 31, 2017 AND 2016 (UNAUDITED)

	Three months ended December 31,		Nine months ended December 31,	
	2017	2016	2017	2016
	(Restated)		(Restated)	
REVENUES	\$ 3,063,211	\$ 2,413,505	\$ 10,677,416	\$ 2,413,505
COST OF REVENUES	(2,702,415)	(2,053,447)	(9,472,377)	(2,053,447)
GROSS (LOSS) PROFIT	360,796	360,058	1,205,039	360,058
OPERATING EXPENSES				
Selling and marketing	(4,106)	(736)	(21,643)	(736)
General and administrative	(419,057)	(292,537)	(1,216,486)	(292,537)
Total operating expenses	(423,163)	(293,273)	(1,238,129)	(293,273)
(LOSS) INCOME FROM OPERATIONS	(62,367)	66,785	(33,090)	66,785
OTHER INCOME, NET	7,204	2,677	5,621	2,677
(LOSS) INCOME BEFORE INCOME TAX EXPENSE	(55,163)	69,462	(27,469)	69,462

INCOME TAX EXPENSE	(5,976)	(13,191)	(13,713)	(13,191)
NET (LOSS) INCOME	(61,139)	56,271	(41,182)	56,271
Foreign currency translation (loss) gain	(29,568)	6,907	(99,407)	6,907
TOTAL COMPREHENSIVE (LOSS) INCOME	<u>\$ (90,707)</u>	<u>\$ 63,178</u>	<u>\$ (140,589)</u>	<u>\$ 63,178</u>
EARNINGS PER SHARE				
Basic and diluted	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
Weighted average number of shares outstanding – Basic and diluted	<u>506,920,000</u>	<u>500,000,000</u>	<u>506,920,000</u>	<u>500,000,000</u>

